

# Exhibit 3

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## Itinerary

**Feb. 24th**

- 08:00~12:00 : Green meeting**  
(Palm Garden Golf Club)
- 12:00~13:00 : Lunch(Club House)**
- 13:00~14:00 : Break**
- 14:00~17:00 : Top management meeting**  
(Marriott Hotel, Terengganu room, Level 1)
- 18:00~18:30 : Move to dinner place**
- 18:30~21:00 : Dinner(Goongjun, Korean style)**
- 21:00~ : Move to Airport**

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# Agenda

- I.      **CDT sales update**
- II.     **'04~'05 Feb M/S review**
- III.    **Market Update**
- IV.     **Capacity control**
- V.      **Price Management**
- VI.     **'05 3 makers M/S Allocation**
- VII.    **A.O.B**

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*Confidential*

# I. CDT Sales Update

Maker	Size	2004 Sales Data												(Unit : K)	
		'03 TTL	'04.Q1	'04.Q2	'04.Q3	'04.Q4	'04.Oct	'04.Nov	'04.Dec	'04 TTL	'04 vs '03	'05.Jan	'05 Feb	'05 Feb vs '05.Jan	
CPT	15"	4,089	804	559	565	568	237	231	100	2,496	-39.0%	93	74	-20.4%	
	17"FS	6,057	1,762	1,308	1,231	1,277	459	397	421	5,578	-7.9%	396	362	-8.6%	
	17"RF	5,872	1,467	1,482	1,566	1,400	464	471	465	5,915	0.7%	412	325	-21.1%	
	19"FS	170	51	29	27	25	14	6	5	132	-22.4%	8	7	-12.5%	
	19"RF	172	56	86	53	63	23	30	10	258	50.0%	15	18	20.0%	
	Sub- <u>Ttl</u>	16,413	4,140	3,464	3,442	3,333	1,197	1,135	1,001	14,379	-12.4%	924	786	-14.9%	
LPD	15"	4,947	799	789	906	915	341	329	245	3,409	-31.1%	232	208	-10.3%	
	17"FS	7,806	1,746	1,684	1,601	1,551	558	531	462	6,582	-15.7%	453	358	-21.0%	
	17"RF	6,535	2,227	2,155	2,563	2,216	789	746	681	9,161	40.2%	657	555	-15.5%	
	19"FS	737	220	142	40	68	25	20	23	470	-36.2%	21	21	0.0%	
	19"RF	444	144	170	147	97	43	42	12	558	25.7%	11	16	45.5%	
	Sub- <u>Ttl</u>	20,506	5,136	4,940	5,257	4,847	1,756	1,668	1,423	20,180	-1.6%	1,374	1,158	-15.7%	
SDI	15"	6,219	1,165	1,034	1,223	1,122	429	392	301	8,549	37.5%	256	191	-25.4%	
	17"FS	4,066	1,043	1,012	968	1,016	341	338	337	4,039	-0.7%	336	272	-19.0%	
	17"RF	11,014	2,891	3,222	3,656	3,291	1,170	1,141	980	13,060	18.6%	942	769	-18.4%	
	19"FS	689	114	54	36	20	8	8	4	224	-67.5%	4	4	0.0%	
	19"RF	1,823	453	430	382	336	124	114	98	1,601	-12.2%	89	66	-25.8%	
	Sub- <u>Ttl</u>	23,823	5,666	5,752	6,265	5,785	2,072	1,993	1,720	23,468	-1.5%	1,627	1,302	-20.0%	
Total	15"	15,255	2,768	2,382	2,694	2,605	1,007	952	646	14,454	-5.3%	581	473	-18.6%	
	17"FS	17,929	4,551	4,004	3,800	3,844	1,358	1,266	1,220	16,199	-9.6%	1,185	992	-16.3%	
	17"RF	23,421	6,585	6,859	7,785	6,907	2,423	2,358	2,126	28,136	20.1%	2,011	1,649	-18.0%	
	19"FS	1,596	385	225	103	113	47	34	32	826	-48.2%	33	32	-3.0%	
	19"RF	2,439	653	686	582	496	190	186	120	2,417	-0.9%	115	100	-13.0%	
3 Makers Total		60,742	14,942	14,156	14,964	13,965	5,025	4,796	4,144	58,027	-4.5%	3,925	3,246	-17.3%	

## II. '04~'05. Feb M/S Review

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(Mpcs ; %)	Y2004 Agreed		'04 Result			(Unit : M)
	Plan	M/S	Sales	M/S	M/S Gap	
<b>CPT</b>	15.0	28.3%	14.4	24.8%	-3.5%	
<b>LPD</b>	18.0	34.0%	20.2	34.8%	0.8%	
<b>SDI</b>	20.0	37.7%	23.5	40.4%	2.7%	
<b>3 sub-TTL</b>	53.0	100%	58.0	100%	0.0%	
<b>Others</b>	3.0		2.6			
<b>Grand-TTL</b>	56.0		60.6			

(Mpcs ; %)	2005	05.Jan			05.Feb		
	Agreed M/S	Sales	M/S	M/S Gap	Sales	M/S	M/S Gap
<b>CPT</b>	28.5%	0.9	24.0%	-4.5%	0.8	24.1%	-4.4%
<b>LPD</b>	33.9%	1.4	35.1%	1.2%	1.2	35.7%	1.8%
<b>SDI</b>	37.6%	1.6	41.0%	3.4%	1.3	40.1%	2.5%
<b>3 sub-TTL</b>	100.0%	3.9	100%	0.0%	3.2	100%	0.0%
<b>Others</b>		0.1			0.1		
<b>Grand-TTL</b>		4.0			3.3		

### III. Market Update

- Y2005 Global PC market is expected to grow  
: 10%/Total PC, 6~7%/Desktop

(Unit : M)

Research company	Item	'02		'03		'04		'05		'06		'07	
		TTL PC	138.3	154.5	GR	-1.0%	11.8%	GR	15.2%	9.6%	GR	8.5%	8.2%
IDC ('05.Feb)	Desk Top	107.3	115.0	GR	-0.25%	7.2%	GR	12.2%	6.1%	GR	5.0%	4.7%	
	Notebook	31.0	39.5	GR	10.1%	27.6%	GR	24.1%	18.7%	GR	16.7%	15.6%	
	TTL PC	148.1	164.0	GR	4.7%	10.7%	GR	11.7%	9.7%	GR	6.6%	5.7%	
	Desk Top	118.0	125.7	GR	3.2%	6.5%	GR	8.5%	7.4%	GR	3.6%	2.2%	
Gartner ('04.Dec)	Notebook	30.2	38.4	GR	11.5%	27.2%	GR	22.2%	16.2%	GR	14.7%	14.4%	

### III. Market Update

TFT-LCD

- TFT-LCD supply : 135M/'04 → 196M/'05 (G/R : 45%)
- LCD monitor demand : 69.4M/'04 → 99.1M/'05 (G/R : 43%)
- LCD TV demand : 8.8M/'04 → 17.6M/'05 (G/R : 100%)

		'04				'05						
		(Unit : M)	Q1	Q2	Q3	Q4	'04 TTL	Q1	Q2	Q3	Q4	'05 TTL
Demand	Total	28.6	28.6	30.5	36.7		124.4	37.3	40.0	45.1	49.9	172.3
	G/R		0.0%	6.6%	20.3%			1.6%	7.2%	12.8%	10.6%	38.5%
	Monitor	16.1	15.8	16.7	20.8		69.4	21.9	23.1	25.9	28.2	99.1
	Notebook	11	10.7	11.6	12.9		46.2	12.5	13.2	14.4	15.5	55.6
Supply	TV	1.5	2.1	2.2	3.0		8.8	2.9	3.7	4.8	6.2	17.6
	Total	31.1	32.1	33.8	38.1		135.1	41.3	45.9	50.8	58.3	196.3
	G/R		3.2%	5.3%	12.7%			8.4%	11.1%	10.7%	14.8%	45.3%
	Monitor	17.5	18.5	19.2	20.8		76.0	23.2	26	28.1	31.9	109.2
Supply	Notebook	11.3	10.7	11.6	13.9		47.5	14.0	15.0	15.5	16.5	61.0
	TV	2.3	2.9	3.0	3.4		11.6	4.1	4.9	7.2	9.9	26.1
	Total	2.5	3.5	3.3	1.4		10.7	4.0	5.9	5.7	8.4	24.0
	-	Monitor	1.4	2.7	2.5	0.0		6.6	1.3	2.9	2.2	3.7
Demand	Notebook	0.3	0.0	0.0	1.0		1.3	1.5	1.8	1.1	1.0	5.4
	TV	0.8	0.8	0.8	0.4		2.8	1.2	1.2	2.4	3.7	8.5

(Source : CPT)

### III. Market Update

CDT vs LCD

- 3 makers' CDT sales is dramatically decreasing from '04 Nov.
- But, on the contrary major customers' LCD monitor production is sharply increasing from the early of '05.

(Unit : M)	'04			'05		
	Oct	Nov	Dec	Jan	Feb	Mar
<b>CDT Sales</b> (3 makers)	5.03	4.80	4.14	3.93	3.25	?
	100%	95%	82%	78%	65%	
<b>LCD MNT Prod.</b> (Major 5 customers)	3.37	3.47	3.47	3.91	3.93	4.86
	100%	103%	103%	116%	117%	144%

## IV. Capacity control

- '05 Capacity control guideline review

※ Need to speed up of Capacity control !

(Unit : M)

Maker	'05 Allocation			'05 Surplus			Monthly Capa		Loading rate		
	MKT Size	Allocated M/S	Allocated Capa	Q'ty	Av. Capa per Line	# of Line (To be reduced)	'04.Dec (A)	'05.Jan~Feb (B)	'04.Dec	'05 Jan	'05 Feb
CPT	13.6	28.5%	15.7	3.0	2.3	1.30	1.560	1.365	64%	68%	58%
LPD	16.1	33.9%	18.6	4.8	2.5	1.93	1.950	1.745	73%	78%	66%
SDI	17.9	37.6%	20.7	5.8	2.8	2.08	2.205	1.973	78%	80%	66%
TTL	47.6	100.0%	55.0	13.6	2.5	5.35	5.715	5.083	73%	76%	64%

※ Assumption :  $48.6M \times 1.15\% = 55.9M$   
Orion 1M deduct = 54.9M ≈ 55M

(A) : Before 1st step implemented  
(B) : After 1st step implemented

(Agreed as of '04 Nov 30<sup>th</sup>)

Maker	By '04 Dec			By '05 Jun		
	# of line	Line reduction	Factory	# of line	Line reduction	Factory
CPT	7.0	-1	- Fuzhou #1 or #2(?)	6.5	-0.5	- Fuzhou #?
LPD	8.5	-1	- C/W #2 0.7L #5 0.2L	7.5	-1	
SDI	8.5	-1	- Busan #1 (0.5L) - S/Z #3 (0.5L)	7.5	-1	- Suwon #1-2 #1-3
TTL	24.0	-3.0		21.5	-2.5	

- 1<sup>st</sup> step is already agreed
- 2<sup>nd</sup> step seems to be implemented in advance than previous agreement

## V. Price Management

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- **New Price Guideline**

Size	Spec	STD Price ('05 Jan)	Except 6 Customers (Market Price)	Gap	minor -> major 6	major -> major 6
15"CV	48KHz, N-ITC, MPR	U\$40	U\$39	± U\$1	U\$38.5	U\$38
17"CV	N-ITC, MPR	U\$47	U\$45	± U\$2	U\$44.5	U\$44
17"F	N-ITC, MPR	U\$52	U\$50	± U\$2	U\$49.5	U\$49
19"F	95KHz, N-ITC, TCO	U\$73	U\$71	± U\$2	U\$70.5	U\$70

※ Major 6 : SEC, AOC, LGE, Proview, Philips, Lite-on

※ Effective from '05.Feb.

- **Is it needed to adjust Price guideline additionally?**

## VI. '05 3 makers' M/S Allocation

2004 Review

### ('04 3 makers' M/S Review)

Customers		2004 Total M/S				
		CPT	LPD	SDI	Others	Total
SEC	Agreed	7.0%	4.0%	82.0%	7.0%	100.0%
	Actual	9.0%	2.4%	84.8%	3.9%	100.0%
	Gap	2.0%	-1.6%	2.8%	-3.1%	
AOC	Agreed	63.5%	28.5%	7.0%	1.0%	100.0%
	Actual	62.0%	28.0%	10.0%	0.0%	100.0%
	Gap	-1.5%	-0.5%	3.0%	-1.0%	
LGE	Agreed	0.0%	98.0%	1.0%	1.0%	100.0%
	Actual	0.0%	94.1%	0.1%	5.8%	100.0%
	Gap	0.0%	-3.9%	-0.9%	4.8%	
Proview	Agreed	20.0%	0.0%	77.0%	3.0%	100.0%
	Actual	33.3%	0.7%	9.6%	0.0%	100.0%
	Gap	-11.2%	0.7%	13.5%	-3.0%	
Philips	Agreed	15.0%	70.0%	5.0%	10.0%	100.0%
	Actual	10.4%	38.3%	1.4%	0.0%	100.0%
	Gap	-4.6%	18.3%	-3.6%	-10.0%	
Lite-on	Agreed	95.0%	0.0%	5.0%	0.0%	100.0%
	Actual	98.7%	0.0%	1.3%	0.0%	100.0%
	Gap	3.7%	0.0%	-3.7%	0.0%	
Others	Agreed	20.1%	28.9%	36.4%	14.6%	100.0%
	Actual	16.3%	26.4%	40.4%	16.9%	100.0%
	Gap	-3.8%	-2.5%	4.0%	2.3%	

Gap is bigger than 3~5% compared to mutual agreement  
 Gap is bigger than 10% compared to mutual agreement

Customers		2004 Total M/S				
		CPT	LPD	SDI	Others	Total
'04 Global TTL	Agreed	26.8%	32.1%	35.7%	5.4%	100.0%
	Actual	23.7%	33.3%	38.7%	4.3%	100.0%
	Gap	-3.0%	1.1%	3.0%	-1.1%	
'04 3社 TTL	Agreed	28.3%	34.0%	37.7%		100.0%
	Actual	24.8%	34.8%	40.4%		100.0%
	Gap	-3.5%	0.8%	2.7%		

**VI. '05 3 makers' M/S Allocation****2005 Agreement****Need to make a consensus 3 makers' M/S for SEC, AOC & Provieu**

(Unit : K)

Customer	CPT				SDI				LPD				Agreed				
	CPT	LPD	SDI	TOTAL	CPT	LPD	SDI	TOTAL	CPT	LPD	SDI	TOTAL	CPT	LPD	SDI	TOTAL	TOTAL
SEC	12.0%	5.0%	83.0%	100.0%	15.0%	3.0%	82.0%	100.0%	14.0%	3.0%	83.0%	100.0%				0.0%	13,102
AOC	75.0%	23.0%	2.0%	100.0%	70.5%	22.5%	7.0%	100.0%	69.0%	25.5%	5.5%	100.0%				0.0%	11,301
Provieu	8.0%	5.0%	87.0%	100.0%	13.0%	7.0%	80.0%	100.0%	14.0%	4.5%	81.5%	100.0%		5.0%		5.0%	5,605
LGE	2.0%	96.0%	2.0%	100.0%	1.0%	97.0%	2.0%	100.0%	2.0%	96.0%	2.0%	100.0%	2.0%	96.0%	2.0%	100.0%	8,448
Philips	13.0%	83.0%	4.0%	100.0%	12.0%	86.0%	2.0%	100.0%	15.0%	83.0%	2.0%	100.0%	15.0%	83.0%	2.0%	100.0%	4,098
Lite-on	99.0%	0.0%	1.0%	100.0%	98.0%	0.0%	2.0%	100.0%	99.0%	0.0%	1.0%	100.0%	99.0%	0.0%	1.0%	100.0%	1,700
Others	20.0%	32.3%	47.7%	100.0%	20.0%	32.3%	47.7%	100.0%	20.0%	32.3%	47.7%	100.0%	20.0%	32.3%	47.7%	100.0%	3,388
TTL	28.5%	33.9%	37.7%	100.0%	28.5%	33.9%	37.6%	100.0%	28.5%	33.9%	37.7%	100.0%	6.6%	27.0%	4.0%	37.6%	47,641

**④ Basic Guideline**

- '05 3 makers sales volume : 47.6M ('04 : 58M)
- Reduce Major 12 → 6 customers

**④ Need to discuss again after merging of AOC & Philips**

## **VII. A.O.B**

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- 1. Should pay attention to keep the secret of Glass meeting**  
→ AOC already knows the details which we talked about through this meeting
  
- 2. Transfer the chairmanship**



Auto Date Auto Time

CONFIDENTIAL – GRAND JURY MATERIAL

CHU00647946

CONFIDENTIAL – GRAND JURY MATERIAL

CHU00647947



Auto Date Auto Time

三

内外销区分：黑色字体部分为外销，蓝色字体部分为内销，红色字体部分为补充说明。  
请各SALES及时将内外销变化通知企划，并定期核对，谢谢！

2005 FEB. CPTF C-CRT DELIVERY SKDL						
客户	Auto Date	Auto Time	销售预测	VERSION2	VERSION3	差异
ALPHATRON			0	0	0	0
CERONIX			0	0	0	0
KORTEK			0	0	0	0
VDC			0	0	0	0
<b>14" TTL:</b>			0	0	0	0
ACULA	800		768	768	0	0
COMPAL	0		1008	1008	0	1008
AOC*	51400		5056	60088	6032	30856
OTPV	10000		14112	14112	0	14112
FOUNDER	0		0	0	0	0
GBM	5000		5040	5040	0	4032
HUILYING	1700		0	0	0	0
JVC-TH	800		1008	1008	0	1008
TOPWIN	0		1728	1728	0	0
TVS	0		768	768	0	0
TUS*	0		768	0	-768	0
TOEI	300		336	336	0	336
<b>15"AFESTTL:</b>	70000		79592	84856	5264	51352
AOC	10000		8838	132	-8706	132
OTPV	10000		3136	7840	4704	7840
DAEWOO	0		0	0	0	0
HUL YING	0		0	0	0	0
KORTEK	0		0	0	0	0
LITE-ON*	0		672	672	0	672
SECKAWA)	0		0	0	0	0
SDMA	10000		0	0	0	0
TOPWIN	0		0	0	0	0
TSED	0		0	0	0	0
TVM*	0		1728	1728	0	0
VDC	0		0	0	0	0
<b>15"AJATTL:</b>	30000		14374	10372	-4002	8644
ACULA	0		672	672	0	0
AOC*	243000		237384	85008	-152376	5376
OTPV	10000		10080	12096	2016	12096
COMPAL	0		1008	1008	0	1008
COMPUREP	0		30	30	0	30
GBM	3000		0	0	0	0
HUILYING	0		0	0	0	0
JVC-TH	1300		672	672	0	672
JIANHONG	0		0	0	0	0
LILING(Z)	0		0	0	0	0
LITE-ON*	30000		38028	35058	30	29652
PHILIPS	20000		28224	28224	0	24192
PHILIPSDG	1300		5376	5376	0	4032
SAMPO	0		2058	2058	0	2058

SAMEX	10000	17472	17472	0	0
SDMA	30000	30912	30912	0	24192
SEC(KAWA)	20000	38304	36288	-2016	19152
TOPWIN	0	0	0	0	0
TUS*	1300	20116	672	1344	672
TSED	0	0	0	0	0
TVM*	2600	2688	2688	0	1344
TATUNG(TH)	0	0	0	0	0
<b>17" TFT TL:</b>	<b>372500</b>	<b>411924</b>	<b>258234</b>	<b>153690</b>	<b>124476</b>
ACULA	0	0	0	0	0
AOC*	144000	177924	72654	-105270	33774
OIPV	40000	21168	22176	1008	21168
TPV-DW	0	468	468	0	468
TPV-W	35000	30240	22176	-8064	16128
CERONIX	0	0	0	0	0
GBM	0	0	0	0	0
FOUNDER	0	0	0	0	0
LITE-ON*	67000	61260	61260	0	28200
PHILIPS PSDG	7000	2592	3888	1296	2592
PHILIPS	7000	8064	15120	7056	9072
PROVIEW	15000	0	0	0	0
O-RUN	10000	10368	10368	0	9072
PENG'S	0	0	0	0	0
SDMA	10000	10368	10368	0	5184
SEC(KAWA)	10000	0	0	0	0
TSED	60000	53424	56418	3024	49392
TOSHIBA	0	0	0	0	0
TVSSZ	0	0	0	0	0
TOPWIN	0	0	0	0	0
<b>17" TFT TL:</b>	<b>405000</b>	<b>375876</b>	<b>274926</b>	<b>-100950</b>	<b>175050</b>
ALPHATRON	0	0	0	0	0
ACULA	400	400	400	0	0
BENQ	0	0	0	0	0
COMPUREP	0	90	90	0	90
GBM	0	0	0	0	0
HUI YING	0	0	0	0	0
JVC-TH	400	0	0	0	0
LITE-ON*	4500	4500	4500	0	0
TOEI	0	0	0	0	0
TOPWIN	0	0	0	0	0
TUS*	400	0	0	0	0
TVM*	900	0	0	0	0
IVS	300	0	0	0	0
VITA	0	0	0	0	0
WELLS(M)	3600	3600	3600	0	1800
<b>19" TFT TL:</b>	<b>10500</b>	<b>8590</b>	<b>8590</b>	<b>0</b>	<b>1890</b>
AOC	12000	9900	4200	5700	4200
OTPV	3000	4500	4500	0	4500



2/25/2005

寄仓出货 补货 BY SEA

客户

数量

地点

备注

内外销

数量

WIP

数量

补货

数量

管型

数量

AOC	CN	L	M36AES83X011 K (LB)	3024
TPVW	CN	D	M41AJR53X46 K (HSMV)	4032
LITE-ON-2	CN	D	M41AJR53X46 K (HSMVP)	876
LITE-ON-1	CN	D	M41AJR93X46 K (HLL)	5832
PHILIPS	CNS	L	M41AJR53X76 K (SMV) (LF)	5040
TSED	CN	L	M41AJR53X46 (DLL)	7056
Q-RUN	CN	D	M41AJR53X76 (QLH)	1296
AOC	CN	D	M41AGE93X76 C (LL)(46)(BT)*C	5376
LITE-ON-2	CN	D	M41AGE83X46 C (PLL)	30
LITE-ON-2	CN	D	M41AGE83X46 CN (PLL)	1344
PHILIPS	CNS	D	M41AGE83X46 CK (PLD)	4032
SEC(KAWA)	CN	D	M41AGE93X46CLL	3024
AOC	CN	D	M41AGE93X76 CK (GLL)(46)(BT)	3024

客户	销售预测	38400	2/24/2005	2/25/2005	差异已达量	改善对策
ALPHATRON	0	0	0	0	0	0
CERONIX	0	0	0	0	0	0
KORTEK	0	0	0	0	0	0
VDC	0	0	0	0	0	0
<b>14" TTL:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
ACULA	800	768	768	768	0	0
COMPAL	0	1008	1008	1008	0	1008 100%
AOC*	51400	54056	60088	60088	0	30856 51%
OIPV	10000	14112	14112	14112	0	14112 100%
FOUNDER	0	0	0	0	0	0
GBM	5000	5040	5040	5040	0	4032 80%
HUILYING	1700	0	0	0	0	0
JVC-TH	800	1008	1008	1008	0	1008 100%
TOPWIN	0	1728	1728	1728	0	0 0%
TVS	0	768	768	768	0	0 0%
TUS*	0	768	0	0	0	0
TOEI	300	336	336	336	0	336 100%
<b>15"AE STT:</b>	<b>70000</b>	<b>79592</b>	<b>84856</b>	<b>84856</b>	<b>0</b>	<b>51352 61%</b>
AOC	10000	8838	132	132	0	132 100%
OIPV	10000	3136	7840	7840	0	7840 100%
DAEWOO	0	0	0	0	0	0
HUILYING	0	0	0	0	0	0
KORTEK	0	0	0	0	0	0
LITE-ON*	0	672	672	672	0	672 100%
SECKAWA)	0	0	0	0	0	0
SDMA	10000	0	0	0	0	0
TOPWIN	0	0	0	0	0	0
TSED	0	0	0	0	0	0
TVM*	0	1728	1728	1728	0	0 0%
VDC	0	0	0	0	0	0
<b>15"AJA TIL:</b>	<b>30000</b>	<b>14374</b>	<b>10372</b>	<b>10372</b>	<b>0</b>	<b>8644 83%</b>
ACULA	0	672	672	672	0	0
AOC*	243000	237384	85008	85008	0	5376 6%
OIPV	10000	10080	12096	12096	0	12096 100%
COMPAL	0	1008	1008	1008	0	1008 100%
COMPUREP	0	30	30	30	0	30 100%
GBM	3000	0	0	0	0	0
HUILYING	0	0	0	0	0	0
JVC-TH	1300	672	672	672	0	672 100%
JIANHONG	0	0	0	0	0	0
LILING(GZ)	0	0	0	0	0	0
LITE-ON*	30000	35028	35058	35058	0	29652 85%
PHILIPS	20000	28224	28224	28224	0	24192 86%
PHILIPS DG	1300	5376	5376	5376	0	4032 75%
SAMPO	0	2058	2058	2058	0	2058 100%

SAMEX	10000	17472	17472	0	0	0%
SDMA	30000	30912	30912	0	24192	78%
SEC(KAWA)	20000	38304	36288	0	19152	53%
TOPWIN	0	0	0	0	0	0
TUS*	1300	2016	672	672	0	672
TSED	0	0	0	0	0	0
TVM*	2600	2688	2688	0	0	0
TATUNG(TH)	0	0	0	0	1344	50%
<b>17"FS TTL:</b>	<b>372500</b>	<b>411924</b>	<b>258234</b>	<b>258234</b>	<b>0</b>	<b>124476</b>
ACULA	0	0	0	0	0	0
AOC*	144000	177924	72654	72654	0	33774
OIPV	40000	21168	22176	22176	0	21168
TPV-DW	0	468	468	468	0	468
TPV-W	35000	30240	22176	22176	0	16128
CERONIX	0	0	0	0	0	0
GBM	0	0	0	0	0	0
FOUNDER	0	0	0	0	0	0
LITE-ON*	67000	61260	61260	61260	0	28200
PHILIPS-SDG	7000	2592	3888	3888	0	2592
PHILIPS	7000	8064	15120	15120	0	9072
PROVIEW	15000	0	0	0	0	0
O-RUN	10000	10368	10368	10368	0	9072
PENG'S	0	0	0	0	0	0
SDMA	10000	10368	10368	10368	0	5184
SEC(KAWA)	10000	0	0	0	0	0
TSED	60000	53424	56448	56448	0	49392
TOSHIBA	0	0	0	0	0	0
TVSSZ	0	0	0	0	0	0
TOPWIN	0	0	0	0	0	0
<b>17"RFT TTL:</b>	<b>405000</b>	<b>375876</b>	<b>274926</b>	<b>274926</b>	<b>0</b>	<b>175050</b>
ALPHATRON	0	0	0	0	0	0
ACULA	400	400	400	400	0	0
BENQ	0	0	0	0	0	0%
COMPUREP	0	90	90	90	0	90
GBM	0	0	0	0	0	0
HUI YING	0	0	0	0	0	0
JVC-TH	400	0	0	0	0	0
LITE-ON*	4500	4500	4500	4500	0	0
TOEI	0	0	0	0	0	0
TOPWIN	0	0	0	0	0	0
TUS*	400	0	0	0	0	0
TVM*	900	0	0	0	0	0
IVS	300	0	0	0	0	0
VITA	0	0	0	0	0	0
WELLS(M)	3600	3600	3600	3600	0	1800
<b>19"FS TTL:</b>	<b>105000</b>	<b>8590</b>	<b>8590</b>	<b>8590</b>	<b>0</b>	<b>1890</b>
AOC	12000	9900	4200	4200	0	4200
OTPV	3000	4500	4500	4500	0	4500

2005 FEB. CPTF C-CRT DELIVERY SKDL

CERONIX	0	0	0	0	0	0	0	0
HULYING	0	500	600	600	0	0	500	83%
PHILIPSDG	3600	3600	3600	3600	0	0	3600	100%
PHILIPS	3600	900	0	0	0	0	0	0
SAMPO	0	0	0	0	0	0	0	0
TVM-XM	0	900	850	850	0	0	0	0%
TOPWIN	0	0	0	0	0	0	0	0
TOEI	0	0	0	0	0	0	0	0
TOSHIBA	0	0	0	0	0	0	0	0
<b>SALES TTL</b>	<b>22200</b>	<b>20300</b>	<b>13750</b>	<b>13750</b>	<b>0</b>	<b>0</b>	<b>12800</b>	<b>93%</b>
<b>19"RF TTL:</b>	<b>910200</b>	<b>910656</b>	<b>650728</b>	<b>650728</b>	<b>0</b>	<b>0</b>	<b>374212</b>	<b>58%</b>

敬呈  
吕协理  
梅处长  
施经理

CONFIDENTIAL – GRAND JURY MATERIAL

CHU00647956

